⑫ **EUROPEAN PATENT APPLICATION**

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�54 **Device for measuring the effective viscosity of a lubricant.**

㉗ The known viscosity-measuring systems are not well-suited to measure the quality of the lubricant in bearing arrangements due to the presence of small particles such as gaseous bubbles or the like. The improved system thereto comprises of a motor (1), a motor driveable sensor (3) to which the lubricant can be supplied, a measuring unit (14) which measures a parameter of said motor (1) which value will be equal to the viscosity of the lubricant. The improvement consists therein that said sensor (3) is formed by a rolling bearing (7) which rotatable parts (8, 9) can be driven by the motor (1) as well as a steering unit (11, 12, 13) which controls the r.p.m. of said motor (1) such that no contact between the bearing parts will exist, in which case the r.p.m. = n of the motor indicates the viscosity value acc. to the formula

$$n = \left[\frac{3\sigma}{k'\nu}\right]\frac{1}{0,7}$$

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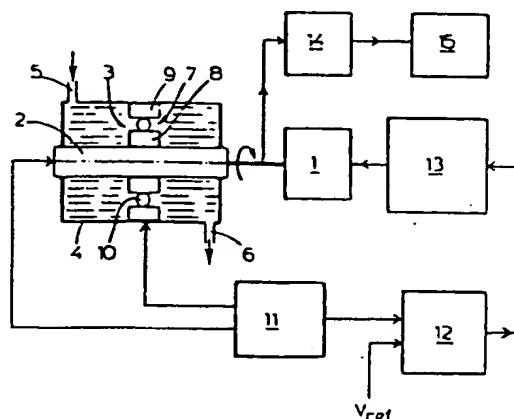
Device for measuring the effective viscosity
of a lubricant

     The invention relates to a device for measuring the
effective viscosity of a lubricant, provided with a motor,
a sensor capable of being driven by the motor, to which
sensor the lubricant to be measured can be supplied, and
5   a measuring element measuring a motor parameter the value
of which corresponds to the viscosity of the lubricant.

     In a known device of this kind, the sensor consists
of a cylindrical rotor capable of being driven by the motor
and suspended in a vessel containing the lubricant to be
10   measured. Between the rotor and the inside wall of the
vessel, there is a comparatively large clearance. The vis-
cosity is determined by measuring the power that must be
supplied to the motor to obtain a given motor speed. With
this known device, only an average viscosity of the lubri-
15   cant can be measured, which is inadequate for the purpose
of determining the quality of the lubricant for bearing
applications, since in bearings a lubricant is generally
present only in a thickness of less than one micron. Par-
ticles present in the lubricant, ranging in size from 0 to
20   30-50 microns, and gases, will very greatly influence the
viscosity of the lubricant in such a lubricant film, while
hardly at all affecting the average viscosity measured with
the known device.

     The object of the invention is to provide a device in
25   which the difficulties mentioned are avoided by simple yet
effective means.

     For this purpose, the device according to the inven-
tion is characterized in that the sensor consists of a
bearing having two parts movable relative to each other,
30   one of which parts is capable of being driven by the motor,

and in that a control means is arranged to control the
motor speed in such a way that at the time of being driven
by the motor, no roughness contacts occur between the
parts of the bearing, while the measuring element deter-

5   mines the motor speed and indicates that speed as a vis-
cosity observation.

In this way, a device is achieved whereby the vis-
cosity of the lubricant can be measured under conditions
prevailing in the bearing, so that a timely signal is ob-

10   tained whenever the viscosity of the lubricant reaches
an unacceptable level.

The operation of the device according to the inven-
tion is based on the realization that in the absence of
roughness contacts between the parts of the bearing, the

15   so-called film parameter λ has a constant value (3), so
that given the bearing constant C, which is a function of
the viscosity and also depends on λ, by varying the motor
speed so that no roughness contacts occur, the viscosity
can be derived from said motor speed.

20   According to a simple embodiment of the invention,
the control means is provided with a measuring means to
measure the percentage contact time of the bearing, a com-
parison means comparing the percentage contact time with
a predetermined reference value, and a motor control means

25   that regulates the motor speed according to the output sig-
nal of the comparison means in such a way that the percent-
age contact time remains equal to the predetermined refer-
ence value.

The invention will now be illustrated in more detail

30   with reference to the drawing, which shows a block diagram
of an embodiment of the device according to the invention.

The device for measuring the viscosity of a lubricant
is provided with a motor 1 coupled to a shaft 2. A
sensor 3 is mounted in a housing 4 having an inlet 5

35   and an outlet 6 for the lubricant to be measured, which

in this case consists of oil. The sensor 3 takes the form of a rotary bearing 7 whose inner race 8 supports the shaft 2 while the outer race 9 is connected to the housing 4; alternatively, of course, the shaft 2 may be mounted on two or more bearings. The bearing 7 further comprises conventional balls 10.

By passing the oil whose effective viscosity is to be measured in order to monitor its quality through the housing 4 by way of the inlet 5 and the outlet 6, the oil is made to lubricate the bearing 7, and its viscosity can be determined under the conditions prevailing in a bearing, much as they would prevail in the machine, or the like, whence the oil derives.

The measurement of the viscosity of the oil is based on the following.

It is known that for rolling contact in a bearing, the film parameter λ is given by

$$\lambda = h_0/\sigma \tag{1}$$

where h_0 = central oil film thickness;

$\sigma = r_1{}^2 + r_2{}^2$, that is, the RMS value of the aggregate surface roughness of the opposed surfaces.

It is known further that h_0 is given by

$$h_0 = C \times n^{0.7} \tag{2}$$

where C = a value, constant at constant viscosity, depending on the bearing;

n = rotational speed in revolutions per minute.

It is known further that in the absence of roughness contact between the opposed lubricated surfaces, $\lambda = 3$, so that it follows from equation (1) that:

$$h_0/\sigma = 3 \tag{3}$$

The absence of roughness contacts can be ascertained with a measuring means 11 for measuring the percentage contact time of the bearing 7, which measuring means is known *per se* (see for example Netherlands Patent Application 81.01310). From experiments, it has been found that

λ is approximately 3 for a percentage contact time equal to 10%, which percentage contact time is well defined on the contact time/rotational speed diagram.

As has already been stated above, the bearing constant C is a function of the viscosity, so that we have

$$C = K \cdot f(\nu) \qquad\qquad (4)$$

where ν = viscosity.

If moreover it is ensured that $= 3$, it follows from equations (1), (2) and (4) that

$$3\sigma = K \cdot f(\nu) \cdot n^{0.7} \qquad\qquad (5)$$

so that n is given by

$$n = [3\sigma/K\ f(\nu)]^{1/0.7} \qquad\qquad (6)$$

Formula (6) shows that provided the percentage contact time is kept constant, the rotational speed is a measure of the viscosity of the oil. By also measuring the speed of the bearing, or of the motor, in the absence of roughness contacts, the viscosity ν is obtained by simple means. In the device described, this is accomplished as follows.

The output of the measuring means 11 for measuring the percentage contact, is connected to a comparison means 12, which compares the percentage contact time with a predetermined reference value V_{ref} equivalent to 10% contact time. The output signal of the comparison means 12 is supplied to a motor control means 13 the output signal of which regulates the motor speed so that the percentage contact time measured by the measuring means 11 always remains equal to the predetermined reference value.

A measuring unit 14 is connected to the motor 1, determining the speed of the motor 1 and computing the viscosity from the speed by means of the formula (6). The output signal of the measuring unit 14 can be supplied to a comparator 15, which triggers an alarm signal when a predetermined threshold value is exceeded.

From the foregoing, it will be apparent that the

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invention provides a device of especially simple construc-
tion, by means of which the effective viscosity of lubric-
ants can be measured under conditions such as prevail in a
bearing.

5   The invention is not limited to the embodiment here-
inbefore described by way of example, which may be modified
in various ways within the scope of the invention.

- Claims -

1. Device for measuring the effective viscosity of a lubricant, provided with a motor (1), a sensor (3) capable of being driven by the motor, to which the lubricant to be measured can be supplied, and a measuring means (14) mea-
5   suring a motor parameter whose value corresponds to the viscosity of the lubricant, characterized in that the sensor (3) consists of a bearing (7) having two parts (8, 9) movable relative to each other, one of which parts (8) is capable of being driven by the motor (1), and in that a
10   regulating means (11, 12, 13) is provided to regulate the motor speed in such a way that at the time of being driven by the motor, no roughness contacts occur between the parts of the bearing, while the measuring means (14) determines the motor speed and indicates this speed as a measure
15   of viscosity.

2. Device according to claim 1, characterized in that the regulating means (11, 12, 13) is provided with a measuring means (11) for measuring the percentage contact time of the bearing (7), a comparison means (12) comparing the per-
20   centage contact time with a predetermined reference value (V_{ref}), and a motor control means that regulates the motor speed as a function of the output signal of the comparison means in such a way that the percentage contact time remains equal to the predetermined reference value.

25   3. Device according to claim 2, characterized in that the reference value (V_{ref}) is equivalent to 10% contact time.

4. Device according to claim 1, 2 or 3, characterized in that the measuring means (14) delivers the
30   measure of viscosity to a comparator (15), which triggers an alarm signal if a preassigned threshold value is exceeded.

5. Device according to any one of the preceding

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claims, characterized in that the bearing (7) consists of
a rotary bearing mounted in a housing (4) having an inlet
(5) and an outlet (6) for the lubricant to be measured,
while the inner race (8) of the bearing supports a shaft

5   (2) capable of being driven by the motor (1).

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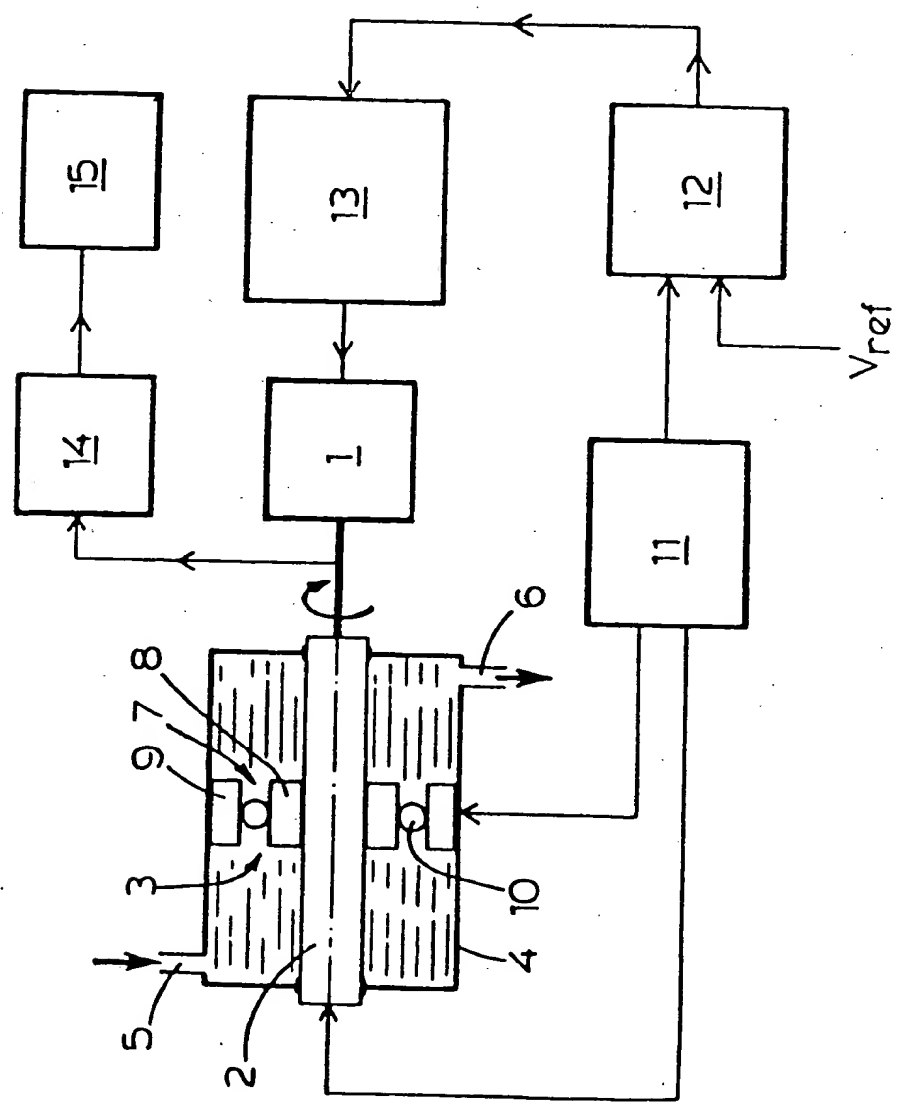
DOCUMENTS CONSIDERED TO BE RELEVANT

Category	Citation of document with indication, where appropriate, of relevant passages	Relevant to claim	CLASSIFICATION OF THE APPLICATION (Int. Cl.4)
A	DE-C- 930 352 (KUGELFISCHER G.SCHÄFER & CO.) * Page 2, lines 86-93 *	1	G 01 N 11/14 G 01 N 33/30
A	EP-A-0 021 524 (SKF) * Page 1, lines 1-5,17-29 *	1	
D,A	EP-A-0 060 588 (SKF) * Page 1, lines 1-20; page 4, line 33 - page 5, line 8 *	1	
A	US-A-3 785 196 (M.F.SMITH)		

			TECHNICAL FIELDS SEARCHED (Int. Cl.4)
			G 01 N 11/00 G 01 N 33/00 G 01 M 13/00

The present search report has been drawn up for all claims

Place of search	Date of completion of the search	Examiner
THE HAGUE	26-01-1987	ANTHONY R.G.

CATEGORY OF CITED DOCUMENTS

X : particularly relevant if taken alone
Y : particularly relevant if combined with another document of the same category
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E : earlier patent document, but published on, or after the filing date
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